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CIN No.: L99999MH1976PLC019331

Date: 30th April, 2019

To,

Department of Corporate Service (DCS-CRD), BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001

Sub: Intimation regarding Circulation No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26.11.2018.

Dear Sir,

With reference to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26.11.2018 in respect to fund raising by issuance of Debt Securities by Large Corporate and disclosure compliance thereof by the Large Corporate, we hereby inform that the Company is not a Large Corporate, as per the framework and applicability criteria given under the aforesaid circular.

Kindly take the same on your record.

FOR SUNIL INDUSTRIES LIMITED

OUSTRIES NUMBAILS

COMPANY SECRETARY & Compliance Officer

Encl.: As above